

Good evening,

We have our monthly NSEF meeting Thursday. It's at 6:00 PM in my classroom or online if needed. A copy of the Google Classroom link is below. Just cut and paste it into your browser. The minutes from the last meeting in Dec. are below the agenda.

<https://meet.google.com/pvx-xwsw-vmi?authuser=0>

See you Thursday,
Marc

Agenda

1. Welcome
2. Treasurer's Report – Mustapha
3. Committees
 - A. Grants - Ellen
 - B. Dinner Dance - Chris
 - C. Road Race - Marc
 - D. Trivia Night - Troy
 - E. Amazing Race - Stephanie
 - E. Publicity + Appeal Letter
4. New Business / Any other concerns, topics not discussed yet + we still need a secretary.
5. Next meeting: Thursday, February 16 2023 at 6PM

NSEF Minutes **12/8/22**

Attendance: Bing B, Ellen S, Mustapha, Bitsy C, Marc T, Laura S, Paul B, Troy H, Steph M, Chris A, Chris N

Treasurer's Report: at this time, Mustapha reports that we have **\$23,948.42** in the bank. In checking, \$18,865.36 and in savings, \$5,8306. He has provided us with the Balance Sheet as well as Profit and Loss Statements. Mustapha all provided a list of some past expenses.

Committees

Grants - Review of recent grants that have been approved. Dash to Learn, Ropes Course, The Nutcracker (\$317) and Stop the Bleed (\$279). There was a discussion on the latest grant that has been submitted. It's a STEAM grant for \$8548.72 and submitted by the ES media specialist. Some comments made were that it goes across "all grade levels" and the application "hit all points". Also, this is a "kickstart" for programs in NS. After discussion, a vote was held and the grant was approved.

Dinner Dance - Date has been set (3/25 and the band has been contacted) Planning should start in Jan.

Road Race - no planning yet, date is Sat of Memorial Day weekend, Planning will start in March.

Trivia Night - Marc will contact the VFW about possible dates (2/10 and 2/25/23) and will send out an email the the NSEF with information

Publicity - We discussed the appeal letter, we hope to send out in Jan.

New Business - Distinguished Alumni Award - there were some questions about the Award. Bing shared some history of the award. There was a discussion about who/when it gets awarded. Bing will make an appointment with Kristen St. Germain to talk about that process because it is a school based committee that accepts the nominations and decides on the winner(s). Bing will report back during our next meeting.

North Stonington Education Foundation
Balance Sheet
As of January 12, 2023

	<u>Jan 12, 23</u>
ASSETS	
Current Assets	
Checking/Savings	
Checking, ChelseaGrotonBank	19,732.08
E*Trade Brokerage	1,186.16
Petty cash	189.57
Savings,ChelseaGrotonBank	<u>5,083.14</u>
Total Checking/Savings	26,190.95
Other Current Assets	
Inventory	
NSEF Note Cards	273.15
Old Town Hall Print	<u>89.30</u>
Total Inventory	<u>362.45</u>
Total Other Current Assets	<u>362.45</u>
Total Current Assets	26,553.40
Fixed Assets	
Equipment	
Tri Pod Screen	150.00
LCD Projector	<u>1,229.00</u>
Total Equipment	<u>1,379.00</u>
Total Fixed Assets	1,379.00
Other Assets	
Stocks/Securities	
Pfizer Inc.	<u>335.30</u>
Total Stocks/Securities	<u>335.30</u>
Total Other Assets	<u>335.30</u>
TOTAL ASSETS	<u><u>28,267.70</u></u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	<u>1,065.00</u>
Total Accounts Payable	<u>1,065.00</u>
Total Current Liabilities	<u>1,065.00</u>
Total Liabilities	1,065.00

North Stonington Education Foundation
Balance Sheet
As of January 12, 2023

	<u>Jan 12, 23</u>
Equity	
Retained Earnings	25,721.23
Unrealized gains or losses	50.70
Net Income	<u>1,430.77</u>
Total Equity	<u>27,202.70</u>
TOTAL LIABILITIES & EQUITY	<u><u>28,267.70</u></u>

North Stonington Education Foundation
Profit & Loss
July 2022 through June 2023

	<u>Jul '22 - Jun 23</u>
Ordinary Income/Expense	
Income	
Contributions Income	
AMAZONE SMILE	8.01
Unrestricted	
Matching Gifts	<u>3,830.80</u>
Total Unrestricted	3,830.80
Contributions Income - ...	<u>3,567.80</u>
Total Contributions Income	7,406.61
Interest on Savings/Check...	0.25
Special Events	
Disc Golf	<u>480.00</u>
Total Special Events	<u>480.00</u>
Total Income	<u>7,886.86</u>
Gross Profit	7,886.86
Expense	
Advertising	
Yearbook Ad	<u>275.00</u>
Total Advertising	275.00
Grant	
Wheeler Library Grant	3,500.00
Wheeler Elementary Sch...	<u>2,037.51</u>
Total Grant	5,537.51
Contributions (Programs)	
NS Middle School	<u>500.00</u>
Total Contributions (Progr...	500.00
Special Event Expense	
Race 5K Expense	<u>143.58</u>
Total Special Event Expen...	<u>143.58</u>
Total Expense	<u>6,456.09</u>
Net Ordinary Income	<u>1,430.77</u>
Net Income	<u><u>1,430.77</u></u>

**Distinguished Alumni
Process and Roles**

NSEF ROLE

WHEELER ADMIN ROLE

Set the date of the dinner dance and get it to Wheeler Admin so they can begin to plan timeline for Distinguished Alumni award process	Update the Wheeler Distinguished Alumni Flyer with correct deadlines and dinner dance dates
Promote the Distinguished alumni award via press release, town and school websites	Assemble committee to evaluate applications
Pay for the Distinguished Alumni Plaque when bill arrives	Review and select Distinguished Alumni selection via committee
Decide on the person who will present the Distinguished Alumni Award at the dinner dance (typically nominator)	Work with selected Distinguished Alumni to create the plaque
Send a press release as to the winner of the Distinguished Alumni Award	Send blurb about candidate to President
Follow up with Distinguished Alumni winner to coordinate dinner dance guests	Get the final plaque to the President of the NSEF for the dinner dance.

NORTH STONINGTON
EDUCATION FOUNDATION
PRESENTS

TRIVIA NIGHT

Victory belongs
to the wise!

Saturday
February 10
at Pawcatuck VFW
7:00 pm

\$20
per person

Up to 8
people
per team

cash bar

For team registration & further information

WWW.NSEDFOUNDATION.ORG

"Students deserve great teachers, and teachers deserve the support they need to become great" ... Bill Gates

Dear Friend,

The North Stonington Education Foundation is proud to support our community and teachers that amaze us with their passion and creativity. Our priority is making sure we're able to give our educators and neighbors the tools they need to enhance and enrich educational experiences for our Town.

You know all too well the budgetary constraints facing our schools today. With these constraints, the need for community support increases; and we are committed to working harder than ever to fund educational enrichment in our community. When we work together, the potential is limitless.

That is why NSEF invested more than \$170,000 over the past 18 years - awarding over 60 grants to help our students and community thrive. During our 2021-22 fiscal year alone, NSEF was pleased to award \$6,000 towards various summer reading programs that engaged students across grade levels. Additionally, NSEF launched an initiative that supported innovative learning by providing community members with \$500 micro-grants. With an enthusiastic response, NSEF was proud to fund eleven of these valuable micro-grants to our schools. These included on-line language courses, math manipulatives, drama supplies, CPR training, Middle School enrichment, reading initiatives, and support for Wheeler's Health and Wellness Day. Our all-volunteer Board of Directors is committed to building on this success!

Please join us as we continue to invest in the future of our community with innovative and new grants. Please consider a tax-deductible donation! You'll be proud you did.

With gratitude,

Marc Tardiff
NSEF Board President

The North Stonington Education Foundation is a 501(c)(3) non-profit, charitable organization founded in 2004 to support and enhance our town's public education. Through the commitment and hard work of the volunteer directors, the NSEF is on its way to enhancing and enriching the education of North Stonington community.

Distinguished Alumni

2022 Roberta McCarthy
2019 Wanda Breidinger
2018 Carly Buehler
2017 Terence Bishop
2016 Linda Costanza
2014 Maurice G. Miner
2013 Marc White
2012 Catherine Carabine
2012 Leonard A. Brennan Ph.D.
2012 Veronica Mathewson
2011 James Patton
2011 Judge Thomas Weissmuller
2010 Larry Chappell
2010 Bruce Wilkison
2009 Francis Y. Falck, M.S, Ph.D, MD
2009 Sean O'Keefe

Check us out on the web at:
<http://nsedfoundation.org/>

On Instagram

@nosto.educationfoundation

On Facebook

North Stonington Education
Foundation

Email us at:

nsedfoundation@gmail.com

Mailing address:

NSEF

298 Norwich Westerly Rd.
N. Stonington, CT 06359



“Never doubt that a small group of thoughtful, committed people can change the world. Indeed, it's the only thing that ever has.”

Margaret Meade

NSEF



Our Mission

The foundation seeks broad community support to achieve its mission. Whether or not every family has a child presently in our schools, our education system is an important asset to the community affecting everything from our quality of life to our property values.

Grants

Eligibility for Grants: Anyone who supports the NSEF mission of continuing to enhance and enrich the education of the North Stonington community is eligible to apply.

Project Eligibility: NSEF seeks to fund educational projects that are creative, innovative, relevant, effective, and inspiring. The primary criterion for dispensing grants will be high-quality, educational content and the impact on students and/or community members. The project must promote advancement of skills or knowledge and add depth to the educational programming.

Applications can be found at :
<http://nsefndfoundation.org/>

Since its inception, the NSEF has provided over \$170,000 in grants.

Wheeler Giving Closet
MakersSpaceSTEM Equipment
Elementary School Playground
CPR Training
Math Manipulatives
The Nutcracker
Drama supplies

Wheeler's Health and Wellness Day

Board of Directors

The North Stonington Education Foundation is governed by an all-volunteer board of directors comprised of community members. The NSEF is independent of North Stonington Public Schools and the Board of Education, and is nonpolitical.

Marc Tardiff, President
Chris Nelson, Vice President
Mustapha Ratib, Treasurer
Chris Anderson
Bing Bartick
Paul Buehler
Bryan Burdick
Bitsy Carlson
Preston Hensley
Troy Hopkins
Jon Kodama
Stephanie Mastroianni
Randy Paquette
Ellen Spring
Laura Stefanski

Student Representatives:

Brooke Dowrey
Katie Pierce

Events

NSEF Trivia (February)

A spirited trivia competition featuring teams consisting of 6-8 people age 21 or over. Each team works together and submits answers.

NSEF Dinner

Dance

(March)
Social hour, dancing, dinner, basket raffles, and the induction of a new Wheeler Distinguished Alumni.



NSEF Road Race (May)

The annual "Runners in Support of Education...and Walkers too!" is a 5k road race and two-mile fitness walk held in the late spring.

NSEF Disc Golf Scramble

(November)

New to our schedule of events is a Family-Friendly Disc Golf event, held right here in North Stonington, that benefits both our schools and the Chikumbuso project.





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BILL TO	CONTACT	QUOTE INFORMATION	
North Stonington Education Fund Marc Tardiff 167 Daniel Brown Dr Mystic, CT 06355-1658	Marc Tardiff tardiffm@northstonington.k12.ct.us 203-530-5632	QUOTE ID	2816.2
		QUOTE DATE	11/10/22 Quote is valid for 8 days
		TURNAROUND	
		CUSTOMER	North Stonington Education Fund
		CUSTOMER PO	
		SALESPERSON	Joel Steinman
		ESTIMATOR	Joel Steinman

North Stonington Education Fund - Resident Mailer

01	Description Mailing List	Qty	1
			\$102.00
	Memo Resident List 06359		
02	Description 4/4 Trifold Brochure	Qty	2,230
	8.5 x 11 inches (Finish Size: 8.5 x 3.67 inches) 24# Bond / 60# Text - 12x18 Soft Proof (PDF File)		\$295.65
	Memo		
03	Description 4/0 Letter 8.5 x 11 no bleed	Qty	2,230
	8.5 x 11 inches (Finish Size: 8.5 x 3.67 inches) 24# Bond / 60# Text - 11x17 Soft Proof (PDF File)		\$247.01
	Memo Letter		
04	Description 4/0 Envelope #10	Qty	2,230
	9.5 x 4.125 inches #10 Regular Envelope		\$784.25
	Memo With Mailing		
05	Description Postage USPS Standard/Marketing Mail	Qty	1
			\$633.00
	Memo		

TOTAL QUOTE		\$2,061.91
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ACCEPTED BY _____

DATE _____

In 2021 you paid total
\$201.39 envelopes
\$382.92 letters and brochures
\$472.10 mail processing
\$75 mailing list
Subtotal = \$1131.41
Plus postage of \$501.66
Total = \$1633.07/

In 2022 as I quote yesterday before the discount it is:
\$452.35 brochure
\$352.88 letter
\$980.00 for the envelope and mailing
\$127.50 for the mailing list
Subtotal = \$1913.05
(postage estimated at \$633)
Total = \$2546.05

NEW QUOTE #2816.2 with your discount & switching the brochure to regular paper rather than glossy
\$295.65 brochure
\$247.01 letter
\$784.25 the envelope and mailing
\$102.00 for the mailing list
Subtotal = \$1428.91
(postage estimated at \$633)
Total = \$2061.91